

GreenEthica Sustainable Reporting



“*FARAD Group **GreenEthica** expertise regroups all the services or initiatives offered by the Group that are related to sustainability and ESG. Within FARAD I.M., this service offering combines a dedicated Sustainable Portfolio Management expertise as well as the Greenethica Sustainable Reporting.*”

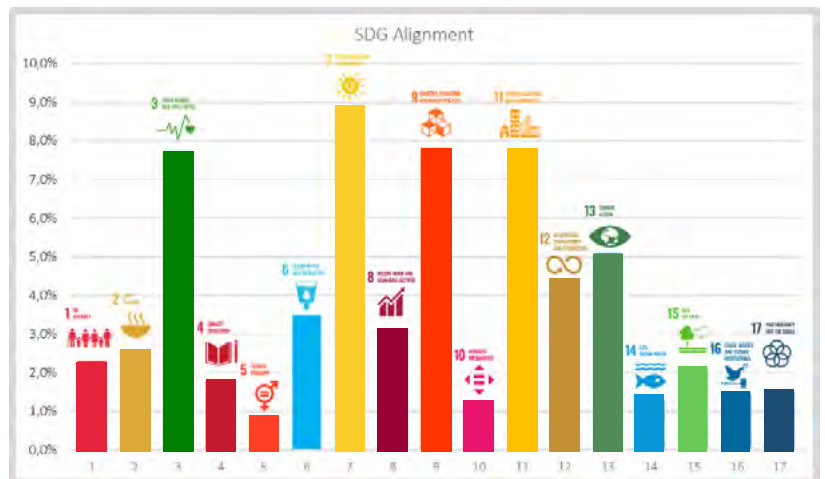
The **Greenethica Sustainable Reporting** is a unique service proposed by FARAD I.M. that gives the exposure of any security, fund or portfolio to ESG criteria and their alignment to the **Sustainable Development Goals (SDGs)** defined by the United Nations.

This service provides a **reliable and objective** way for investors to see how mutual funds, exchange-traded funds (ETFs), equities and/or bonds are meeting environmental, social, and corporate governance (ESG) challenges.

This assessment can be done in **absolute terms or relative to a benchmark** and it can be done on any kind of portfolio. It is not limited to portfolios with a sustainable or ESG focus.

The Greenethica Sustainable Reporting takes also in consideration a large set of factors including **controversy level** and **carbon footprint data**. It relies on a recognized third party data provider and on FARAD I.M. historical expertise in the ESG & sustainability field.

PAI	Sustainable Transition	Controversy level	Commitment
Climate	Carbon Footprint	ESG Risk	SDG Alignment



PRINCIPLES

- Analyse portfolios, funds or holdings on ESG criteria & SDG alignment
- Absolute assessment or relative to a benchmark
- Based on accounting data & a large dataset
- Quantitative analysis of the reporting available
- Standard or tailormade reporting



TARGET CLIENTS

ManCos

Asset Managers

Advisors

Banks & Insurances



REPORTING STRENGTHS

- Flexible frequency and formatting for the reporting
- Detailed reporting on the SDG alignments
- Covers positive contributors
- Integrate controversy levels and PAI
- Section on carbon data & footprint
- Visual charts to apprehend the 17 SDGs alignments

SERVICES PROPOSED BY FARAD I.M.

PORTFOLIO MANAGEMENT
Manage or advise on portfolios structure

DEDICATED REPORTING
Sustainability reporting on portfolios or holdings

CONSULTING
Consulting service on portfolio & reporting service

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